



**GENPHARMASEC  
LIMITED**

CIN : L24231MH1992PLC323914

(Formerly known as Generic Pharmasec Limited)



Office No. 104 & 105 (1st Floor), Gundecha Industrial Premises  
Co-Operative Society Ltd., Akurli Road, Kandivali (East),  
Mumbai, Maharashtra, 400101



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info@genpharmasec.com



www.genpharmasec.com

Date: 23.10.2023

The Listing Compliance  
BSE Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

BSE Scrip Code: 531592

**Subject: Outcome of the Rights issue Committee Meeting held on Monday, 23<sup>rd</sup> October, 2023.**

Dear Sir/Ma'am,

This is to inform you that, due to some clerical error in the previous filing by the management, we are re-filing the outcome of Board meeting held on 23<sup>rd</sup> October, 2023.

This is further to the meeting of the Board of Directors of the Company held on June 05, 2023 approving the issue of equity shares by way of rights issue to the existing shareholders of the Company for an amount not exceeding Rs. 49.00 Crores (Rupees Forty-Nine Crores only) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws ("Rights Issue") in the ratio and price to be decided at a later stage.

Considering that there has been certain Material developments along with the future requirements, we hereby inform you that the Right Issue Committee of the Company at its meeting held on October 23, 2023, approved the Draft Letter of Offer ("DLOF") dated October 23, 2023 for submission of the same to the Stock Exchange where the equity shares of the Company are listed.

The DLOF will be submitted to BSE for seeking in-principal approval for the said Rights Issue.

Also, please find enclosed the additional details as required under the regulation 30 of SEBI LODR 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed Rights issue as an Annexure I.

We further inform you that the Board Meeting commenced at 03:00 p.m today and concluded at 4.30 p.m.

Kindly take same on your records.

**For Genpharmasec Limited**

HETA  
DEEPAK  
SHAH

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**Heta Shah**

(Company Secretary and Compliance Officer)

ACS No.: 69749



### Annexure-I

The details as required under SEBI (Listing Obligation & Disclosure Requirements) 2015 Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, with respect to the Right issue is given as under:

Particulars	Details
Details Type of securities proposed to be issued	Fully paid-up Equity Share of the face value of Rs. 1/- each of the Company
Type of issuance (further public offering, rights issue, depository receipts (ADR if GDR), qualified institutions placement, referential allotment etc.);	Right issue to the existing shareholders
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an Amount upto Rs. 49 Crores (Rupees Forty-Nine Crores Only).
Any cancellation or termination of proposal for issuance of Securities including reasons thereof.5	N.A.

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